

2020-2021 Independent Verification Worksheet



Federal Student Aid Programs

Your Free Application for Federal Student Aid (FAFSA) application was selected for review by the U.S. Department of Education in a process called "verification". In this process, we are required by federal law to compare the information on your FAFSA with the information on this worksheet and any other required documents. You must complete and sign this worksheet, attach required documents and submit to the Office of Financial Aid at SUNY Geneseo as soon as possible but no later than September 1st for fall (February 1st for spring). We will review your information, correct your FAFSA and adjust your awards, if needed.

Your financial aid will NOT pay to your college bill and refunds, if you are due one, will NOT be issued until this review is complete. After the above deadline dates, financial aid cannot be used to defer your bill. Unpaid accounts may result in late fees and a hold will be placed on your record prohibiting you from adding/dropping courses and registering for future semesters.

Your financial aid will NOT pay to your college bill and refunds, if you are due one, will NOT be issued until this review is complete.

A. Student Information

Last Name	First	MI	Student ID/SSN
Date of Birth	Email		Phone Number

B. Family Information

- List below the people in your household. Include:
 - Yourself;
 - Your spouse, if you are married;
 - Your children, if any, if you will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the child would be required to provide your information if they were completing a FAFSA for 2020–2021. Include children who meet either of these standards, even if they do not live with you; and
 - Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.
- Number in College:** Include the name of the college for any household member who will be enrolled, **at least half time** in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2020, and June 30, 2021.

If more space is needed, attach a separate page with the student's name and student ID at the top.

Full Name	Age	Relationship	College Attending During 2020-2021
		Self	SUNY Geneseo

Student Name: _____

Student ID: _____

C. Tax and Income Information

Student Tax Information: Check only one box below. **Do NOT leave blank.**

- The student used the IRS DRT in *FAFSA on the Web* to transfer 2018 IRS income tax return information into the student's FAFSA. **Go to Section E.**
- The student has not yet used the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2018 IRS income tax return information into the student's FAFSA. **Go to Section E.**
- The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the institution with a **2018 IRS Tax Return Transcript(s) or a signed copy of the 2018 income tax return and applicable schedules.** **Go to Section E.**
- Check here if you **will NOT** file and are **NOT required** to file a 2018 U.S. Income Tax Return. A confirmation of non-filing **MUST** be obtained from the IRS. Go to www.geneseo.edu/financial_aid/verification for instructions on how to request Form 4506-T. **Go to section D.**

D. Nontax Filers ONLY – Please answer yes or no. **DO NOT LEAVE BLANK.**

Check the box that applies:

If you did NOT file and are NOT **REQUIRED** to file a 2018 federal tax return, did you work in 2018?

Student: No Yes **Spouse, if married:** No Yes

If you worked, you must **submit copies of all 2018 W-2** forms issued to you and your spouse, if married. In addition, list **every** employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and student ID at the top.

Employer's Name	Student Amount	IRS W2 Provided?
XYZ Company (example)	\$2,000.00 (example)	Yes

E. Certification and Signatures

By signing this worksheet, I certify that all of the information reported on it is complete and correct. I understand that if there are differences between the application and verification documents, corrections may be required. Corrections may be made by the student and/or the Office of Financial Aid.

Student's Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.